

**On-lendings from External Financial Resources in Credit Currency (as of March 31, 2019)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Interest arrears	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme	KFW	15-Feb-99	EUR	7,413,732	7,413,732	2,789,609	1,080,683			4,624,124	13,966,241
JSC ProCredit Bank	Microcredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,085,955	676,508			724,398	2,187,900
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project	IDA	18-Sep-02	USD	32,388,487.01	32,388,487	25,769,333	17,697,739			6,619,154	17,814,792
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	9,775,235	3,705,842			2,255,121	6,811,140
LLC Georgian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	76,818	23,689			113,207	341,918
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)	IDA	19-Oct-04	USD	3,808,493	3,808,493	3,022,840	2,134,491			785,653	2,114,507
Comercial Banks and Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	USD	12,354,181	12,354,181	6,345,830	1,288,169			6,008,351	16,170,877
Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	GEL	9,538,196	9,538,196		3,147,680			9,538,196	9,538,196
JSC Georgian State Electrosystem (GSE)	Rescheduled of Electricity Market Support Project	IDA	30-Jan-06	USD	722,654	722,654	624,202				98,452	264,974
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme	KFW	30-Jan-06	EUR	549,723	549,723					549,723	1,660,328
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II	KFW	30-Jan-06	EUR	1,207,782	1,207,782	455,841				751,941	2,271,088
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply	KFW	3-Jul-06	EUR	8,313,250	8,313,250	2,660,240	758,052			5,653,010	17,073,787
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I -	KFW	14-Aug-06	EUR	10,000,000	10,000,000	5,333,333	1,204,726			4,666,667	14,094,733
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,136,000	1,284,635			15,943,043	48,152,773
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	1,906,362,701	471,750,622			1,048,499,508	25,465,956
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	1,400,174	475,821			3,289,826	9,936,261
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	2,233,000	921,117			4,467,000	13,491,680
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	12,767,000	5,731,282			25,532,258	77,115,078
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	17,754,204	3,373,520			64,722,061	195,480,040

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LLC Energotrans	Black Sea Energy Transmission Line_EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	25,169,358	3,735,556	3,496,639		34,024,287	102,763,554
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	30,000	13,750	137,408			16,250	49,080
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	45,982,679					45,982,679	171,806,824
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	166,409	648,432			23,333,591	70,474,444
LTD United Water Supply Company of Georgia	Borjomi Water Project	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	863,552	71,974			668,648	2,019,516
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,156,277	129,262			898,449	2,713,585
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	1,849,889	113,531			770,787	2,328,007
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	21,129,850					21,129,849.95	78,948,259
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KfW	15-Feb-12	EUR	20,000,000	17,300,939	6,083,000	1,725,599			11,217,939	33,881,541
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	3,055,000	1,678,104			36,373,241	109,858,101
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KfW	8-Oct-12	EUR	6,988,339	872,271		53,065			872,271	2,634,521
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529		1,785,976			31,577,529	95,373,612
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,018,372	3,226,629	865,660			18,791,743	56,756,701
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	36,051,018					36,051,018	134,698,786
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		869,687			30,981,000	115,755,484
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	31,531,069	6,437,000	2,019,456			25,094,069	75,791,618
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KfW	3-Jun-14	EUR	20,000,000	2,494,579		455,434			2,494,579	7,534,376
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	46,570,292		2,050,278			46,570,292	125,339,283
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	44,133,229					44,133,229	118,780,173
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	43,000	3,583	79,011			39,417	119,050
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	13,166,757					13,166,757	49,195,451
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	4,714,242					4,714,242	12,687,911

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LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000							
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000	2,510,809	687,764	123,722			1,823,046	5,506,145
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	12,105,210		699,694			12,105,210	36,561,365
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995		589,156			26,999,995	81,548,086
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		3,507,441			27,922,005	27,922,005
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		6,378,439	3,000,000	4,002,761	76,854,131	232,122,532
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	99,000,000	13,758,491					13,758,491	37,029,602
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	399,600	24,637			733,107	2,214,204
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		1,625,758			1,345,421	4,063,575
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		130,456			7,000,000	21,142,100
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	3,192,922		27,068			3,192,922	9,643,582
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		1,752,954			37,023,382	37,023,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		197,003			17,509,200	52,883,036
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	28,000,000	966,012		104,570			966,012	2,917,646
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000			360,000				
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000							

\* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

2,394,039,404

Note: Exchange rate at given date