

**On-lendings from External Financial Resources in Credit Currency (as of December 31, 2018)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Interest arrears	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme	KFW	15-Feb-99	EUR	7,413,732	7,413,732	2,789,609	1,080,683			4,624,124	14,196,522
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,085,955	676,508			724,398	2,223,975
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project	IDA	18-Sep-02	USD	32,388,487	32,388,487	24,666,140	17,392,913			7,722,347	20,669,633
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	9,775,235	3,705,842			2,255,121	6,923,445
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	76,818	23,689			113,207	347,556
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)	IDA	19-Oct-04	USD	3,808,493	3,808,493	2,891,897	2,098,310			916,596	2,453,360
Comercial Banks and Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	USD	12,354,181	12,354,181	6,345,830	1,274,896			6,008,351	16,081,953
Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	GEL	9,538,196	9,538,196		3,125,886			9,538,196	9,538,196
JSC Georgian State Electrosystem (GSE)	Rescheduled of Electricity Market Support Project	IDA	30-Jan-06	USD	722,654	722,654	624,202				98,452	263,517
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme	KFW	30-Jan-06	EUR	549,723	549,723					549,723	1,687,704
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II	KFW	30-Jan-06	EUR	1,207,782	1,207,782	455,841				751,941	2,308,535
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply	KFW	3-Jul-06	EUR	8,313,250	8,313,250	2,660,240	758,052			5,653,010	17,355,307
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I -	KFW	14-Aug-06	EUR	10,000,000	10,000,000	5,333,333	1,204,726			4,666,667	14,327,133
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,136,000	1,284,635			15,943,043	48,946,737
LTD Engurhesi	Enguri Hydro Power Plant Rehabilitation II	EBRD	10-May-07	USD	10,000,000	10,000,000	10,000,000	1,298,800				
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	1,906,362,701	471,750,622			1,048,499,508	25,455,471
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	1,343,300	470,368			3,346,700	10,274,704
Ministry of Finance and Economy of Ajara	Batumi Municipal Infastructure Rehabilitation - Phase II - Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	2,233,000	921,117			4,467,000	13,714,137

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Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	12,767,000	5,731,282			25,532,258	78,386,585
LLC Energotrans	High Voltage Transmission Line_EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	17,754,204	3,373,520			64,722,061	198,703,198
LLC Energotrans	Black Sea Energy Transmission Line_EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	24,338,383	3,396,531	1,979,333		34,855,262	107,009,138
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	30,000	12,500	129,961			17,500	53,727
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	45,238,354					45,238,354	168,403,965
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	166,409	648,432			23,333,591	71,636,457
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	863,552	71,974			668,648	2,052,815
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,156,277	129,262			898,449	2,758,328
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	1,849,889	113,531			770,787	2,366,393
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	21,024,750					21,024,750	78,266,579
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	16,833,069	6,083,000	1,725,599			10,750,069	33,003,787
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	3,055,000	1,678,104			36,373,241	111,669,488
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	389,264		53,065			389,264	1,195,081
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529		1,553,624			31,577,529	96,946,172
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	21,797,400	3,226,629	865,660			18,570,771	57,014,125
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	34,295,182					34,295,182	127,666,994
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		869,687			30,981,000	115,329,645
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	30,415,503	6,437,000	2,019,456			23,978,503	73,616,402
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,494,579		455,434			2,494,579	7,658,606
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	46,570,292		2,050,278			46,570,292	124,650,042
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	40,944,427					40,944,427	109,591,853
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	43,000	1,792	67,981			41,208	126,514

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	11,698,847					11,698,847	43,550,042
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	2,926,571					2,926,571	7,833,261
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000							
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000	2,510,809	687,764	123,722			1,823,046	5,596,933
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	12,052,035		699,694			12,052,035	37,000,953
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995		451,218			26,999,995	82,892,686
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		3,507,441			27,922,005	27,922,005
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		6,378,439	3,000,000	4,002,761	76,854,131	235,949,868
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	99,000,000	12,471,796					12,471,796	33,382,010
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	399,600	24,637			733,107	2,250,713
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		1,625,758			1,345,421	4,130,577
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		124,871			7,000,000	21,490,700
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	2,858,043					2,858,043	8,774,478
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		1,752,954			37,023,382	37,023,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		197,003			17,509,200	53,754,994
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	28,000,000	887,164		104,570			887,164	2,723,682
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000			360,000				

\* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

2,379,150,062

Note: Exchange rate at given date