

On-lending from External Financial Resources in Credit Currency (as of September 30, 2019)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme	KFW	15-Feb-99	EUR	7,413,732	7,413,732	2,911,296	1,109,583	4,502,436	14,536,566
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,131,230	685,663	679,123	2,192,618
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project	IDA	18-Sep-02	USD	32,388,487	32,388,487	26,872,525	17,922,522	5,515,962	16,300,771
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,151,206	3,750,945	1,879,150	6,067,023
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	80,053	24,114	109,972	355,056
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)	IDA	19-Oct-04	USD	3,808,493	3,808,493	3,153,782	2,161,171	654,711	1,934,802
Comercial Banks and Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	USD	12,354,181	12,354,181	6,345,830	1,294,260	6,008,351	17,755,880
Microfinancial organizations in Rural Development project	Rural Development Project (RDP)	IFAD	29-Jun-05	GEL	9,538,196	9,538,196		3,155,328	9,538,196	9,538,196
JSC Georgian State Electrosystem (GSE)	Rescheduled of Electricity Market Support Project	IDA	30-Jan-06	USD	722,654	722,654	624,202		98,452	290,946
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme	KFW	30-Jan-06	EUR	549,723	549,723			549,723	1,774,835
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II	KFW	30-Jan-06	EUR	1,207,782	1,207,782	455,841		751,941	2,427,717
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply	KFW	3-Jul-06	EUR	8,313,250	8,313,250	2,826,505	786,317	5,486,745	17,714,506
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I -	KFW	14-Aug-06	EUR	10,000,000	10,000,000	5,666,667	1,239,726	4,333,333	13,990,600
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,420,000	1,344,425	15,659,043	50,556,787
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,001,680,836	483,775,331	953,181,373	26,050,447
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	1,595,589	493,915	3,094,411	9,990,615
Ministry of Finance and Economy of Ajara	Batumi Municipal Infastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	2,456,300	965,787	4,243,700	13,701,210
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	14,043,700	5,986,605	24,255,558	78,311,494
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	19,295,873	3,641,560	63,180,392	203,984,212
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	25,631,598	4,307,502	33,562,047	108,358,425
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	379,350	41,873	145,174	337,477	1,089,578
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	47,047,918	2,064,981		44,982,937	181,229,505

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Outstanding	Outstanding in GEL
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	587,121	708,916	22,912,879	73,976,520
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	937,846	74,472	594,353	1,918,929
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,335,967	132,723	718,759	2,320,586
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,004,046	116,430	616,629	1,990,850
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	21,960,435			21,960,435	88,475,299
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	18,734,869	6,952,000	1,968,250	11,782,869	38,042,170
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	4,034,952	1,780,722	35,393,289	114,270,774
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	1,977,925		58,895	1,977,925	6,385,930
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529		2,018,328	31,577,529	101,951,211
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,042,245	4,166,216	967,827	17,876,029	57,714,546
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	41,442,588	3,210,250		38,232,338	154,032,353
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		1,022,806	30,981,000	124,817,802
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	31,979,313	8,214,000	2,297,354	23,765,313	76,728,689
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,494,579	1,000,000	501,279	1,494,579	4,825,396
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	47,101,054		2,859,841	47,101,054	139,193,035
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	53,797,112			53,797,112	158,981,224
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	191,850	12,141	89,993	179,709	580,207
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	15,576,796			15,576,796	62,756,576
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	10,427,901			10,427,901	30,816,533
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000					0
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000	2,615,847	824,809	133,630	1,791,039	5,782,547
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi,	KFW	16-May-16	EUR	30,000,000	16,893,703		822,185	16,893,703	54,543,008
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	1,928,571	724,906	25,071,424	80,945,599
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		4,426,753	27,922,005	27,922,005

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Outstanding	Outstanding in GEL
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		11,532,817	76,854,131	248,131,247
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	99,000,000	17,735,555			17,735,555	52,412,113
LTD Solid Waste Management Company of Georgia	Rustavi Solid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	466,200	27,425	666,507	2,151,885
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		1,781,091	1,345,421	4,343,826
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		144,456	7,000,000	22,600,200
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	3,192,922		48,419	3,192,922	10,308,668
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		2,627,632	37,023,382	37,023,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		263,133	17,509,200	56,530,203
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	28,000,000	5,647,606		177,399	5,647,606	18,233,862
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000			397,500		0
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000	150,000		44,338	150,000	484,290
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000			447,500		0

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

2,639,343,255

Note: Exchange rate at given date