

On-lendings from External Financial Resources in Credit Currency (as of June 30, 2019)

| Company/Organization | Name of Project | Donor | Commitment date | Currency | Commitment Amount | Disbursed Amount | Repaid Principal | Repaid Interest | Principal arrears | Interest arrears | Outstanding | Outstanding in GEL |
|---|--|-------|-----------------|----------|-------------------|------------------|------------------|-----------------|-------------------|------------------|-------------|--------------------|
| JSC Georgian State Electrosystem (GSE) | Power Transmission Rehabilitation Programme | KFW | 15-Feb-99 | EUR | 7,413,732 | 7,413,732 | 2,789,609 | 1,080,683 | | | 4,624,124 | 15,101,001 |
| JSC ProCredit Bank | Microcredit Bank of Georgia | KFW | 3-Sep-99 | EUR | 1,810,353 | 1,810,353 | 1,131,230 | 685,663 | | | 679,123 | 2,217,813 |
| JSC Georgian State Electrosystem (GSE) | Electricity Market Support Project | IDA | 18-Sep-02 | USD | 32,388,487 | 32,388,487 | 25,769,333 | 17,697,739 | | | 6,619,154 | 18,988,368 |
| JSC Georgian State Electrosystem (GSE) | Power Transmission Rehabilitation Programme II * | KFW | 18-Sep-02 | EUR | 12,782,297 | 12,782,297 | 10,151,206 | 3,750,945 | | | 1,879,150 | 6,136,740 |
| LLC Gerogian Water and Power | Georgian Energy Sector Rehabilitation Support | KFW | 1-Dec-03 | EUR | 190,025 | 190,025 | 80,053 | 24,114 | | | 109,972 | 359,136 |
| JSC Georgian State Electrosystem (GSE) | Electricity Market Support Project (Additional) | IDA | 19-Oct-04 | USD | 3,808,493 | 3,808,493 | 3,022,840 | 2,134,491 | | | 785,653 | 2,253,804 |
| Comercial Banks and Microfinancial organizations in Rural Development project | Rural Development Project (RDP) | IFAD | 29-Jun-05 | USD | 12,354,181 | 12,354,181 | 6,345,830 | 1,288,169 | | | 6,008,351 | 17,236,157 |
| Microfinancial organizations in Rural Development project | Rural Development Project (RDP) | IFAD | 29-Jun-05 | GEL | 9,538,196 | 9,538,196 | | 3,147,680 | | | 9,538,196 | 9,538,196 |
| JSC Georgian State Electrosystem (GSE) | Rescheduled of Electricity Market Support Project | IDA | 30-Jan-06 | USD | 722,654 | 722,654 | 624,202 | | | | 98,452 | 282,429 |
| JSC Georgian State Electrosystem (GSE) | Rescheduled of Power Transmission Rehabilitation Programme | KFW | 30-Jan-06 | EUR | 549,723 | 549,723 | | | | | 549,723 | 1,795,230 |
| JSC Georgian State Electrosystem (GSE) | Rescheduled Power Transmission Rehabilitation Programme II | KFW | 30-Jan-06 | EUR | 1,207,782 | 1,207,782 | 455,841 | | | | 751,941 | 2,455,614 |
| JSC Georgian State Electrosystem (GSE) | Sector Program Power Supply | KFW | 3-Jul-06 | EUR | 8,313,250 | 8,313,250 | 2,660,240 | 758,052 | | | 5,653,010 | 18,461,035 |
| JSC Georgian State Electrosystem (GSE) | Regional Power Network Rehabilitation I - | KFW | 14-Aug-06 | EUR | 10,000,000 | 10,000,000 | 5,333,333 | 1,204,726 | | | 4,666,667 | 15,239,934 |
| Batumi City Hall | Batumi Municipal Infastructure Rehabilitation - Phase I | KFW | 9-Mar-07 | EUR | 17,079,043 | 17,079,043 | 1,419,660 | 1,344,425 | 340 | | 15,659,384 | 51,138,849 |

| Company/Organization | Name of Project | Donor | Commitment date | Currency | Commitment Amount | Disbursed Amount | Repaid Principal | Repaid Interest | Principal arrears | Interest arrears | Outstanding | Outstanding in GEL |
|--|---|--------|-----------------|----------|-------------------|------------------|------------------|-----------------|-------------------|------------------|-------------|--------------------|
| JSC KHRAMHESI-2 | Power Rehabilitation Project (KHRAMI) | JICA | 17-Dec-08 | JPY | 2,954,862,209 | 2,954,862,209 | 2,001,680,836 | 483,775,331 | | | 953,181,373 | 25,398,471 |
| LTD Saqaeronavigatsia | Air Navigation for Tbilisi International Airport | NATIXI | 30-Jan-09 | EUR | 4,690,000 | 4,690,000 | 1,538,715 | 488,775 | | | 3,151,285 | 10,291,151 |
| Ministry of Finance and Economy of Ajara | Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri | KFW | 6-Apr-09 | EUR | 6,700,000 | 6,700,000 | 2,456,300 | 965,787 | | | 4,243,700 | 13,858,651 |
| Batumi City Hall | Batumi Municipal Infrastructure Rehabilitation - Phase II | KFW | 6-Apr-09 | EUR | 38,299,258 | 38,299,258 | 14,043,700 | 5,986,605 | | | 24,255,558 | 79,211,375 |
| LLC Energotrans | High Voltage Transmission Line_ EIB | EIB | 16-Jul-10 | EUR | 82,476,265 | 82,476,265 | 19,295,873 | 3,531,560 | 952,381 | | 63,180,392 | 206,328,205 |
| LLC Energotrans | Black Sea Energy Transmission Line_ EBRD | EBRD | 16-Jul-10 | EUR | 59,193,645 | 59,193,645 | 25,169,358 | 3,735,556 | 3,496,639 | | 34,024,287 | 111,113,114 |
| Ministry of Finance and Economy of Ajara | Adjara Solid Waste Project | EBRD | 20-Jul-10 | EUR | 3,000,000 | 30,000 | 13,750 | 137,408 | | | 16,250 | 53,068 |
| LTD United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 1 | ADB | 30-Jun-11 | SDR | 49,559,548 | 46,423,110 | | | | | 46,423,110 | 185,139,995 |
| LTD Enguhesi | Vardnili and Enguri Hydro Rehabilitation Project | EIB | 20-Jul-11 | EUR | 23,500,000 | 23,500,000 | 166,409 | 648,432 | | | 23,333,591 | 76,200,508 |
| LTD United Water Supply Company of Georgia | Borjomi Water ProjectI | EBRD | 12-Aug-11 | EUR | 1,532,199 | 1,532,199 | 937,846 | 74,472 | | | 594,353 | 1,940,980 |
| LTD United Water Supply Company of Georgia | Kutaisi Municipal Water Project | EBRD | 12-Aug-11 | EUR | 3,054,726 | 3,054,726 | 2,335,967 | 132,723 | | | 718,759 | 2,347,251 |
| LTD United Water Supply Company of Georgia | Poti Municipal Water Project | EBRD | 12-Aug-11 | EUR | 2,620,675 | 2,620,675 | 2,004,046 | 116,430 | | | 616,629 | 2,013,727 |
| LTD United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 2 | ADB | 13-Jan-12 | SDR | 25,047,000 | 21,244,703 | | | | | 21,244,703 | 84,725,997 |
| Batumi City Hall | Rehabilitation of Municipal Infrastructure III Ph (Water) | KFW | 15-Feb-12 | EUR | 20,000,000 | 17,423,338 | 6,952,000 | 1,968,250 | | | 10,471,338 | 34,196,247 |
| LTD United Water Supply Company of Georgia | Water Infrastructure Modernisation | EIB | 4-May-12 | EUR | 39,428,241 | 39,428,241 | 4,034,952 | 1,780,722 | | | 35,393,289 | 115,583,865 |
| Batumi City Hall | Rehabilitation of Municipal Infrastructure III Ph (Stormwate) | KFW | 8-Oct-12 | EUR | 6,988,339 | 872,271 | | 58,895 | | | 872,271 | 2,848,576 |

| Company/Organization | Name of Project | Donor | Commitment date | Currency | Commitment Amount | Disbursed Amount | Repaid Principal | Repaid Interest | Principal arrears | Interest arrears | Outstanding | Outstanding in GEL |
|---|--|-------|-----------------|----------|-------------------|------------------|------------------|-----------------|-------------------|------------------|-------------|--------------------|
| United Water Supply Company of Georgia | Water Infrastructure Modernisation II | EIB | 26-Nov-13 | EUR | 40,000,000 | 31,577,529 | | 1,785,976 | | | 31,577,529 | 103,122,737 |
| JSC Georgian State Electrosystem (GSE) | Jvari Khorga Transmission Line | EBRD | 26-Feb-14 | EUR | 25,205,000 | 22,018,372 | 4,166,216 | 967,827 | | | 17,852,156 | 58,299,785 |
| United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 3 | ADB | 7-Mar-14 | SDR | 64,205,000 | 38,608,028 | 3,210,250 | | | | 35,397,778 | 141,169,872 |
| JSC Georgian State Electrosystem (GSE) | Regional Power Transmission Enhancement | ADB | 17-Mar-14 | SDR | 30,981,000 | 30,981,000 | | 1,022,806 | | | 30,981,000 | 123,555,320 |
| JSC Georgian State Electrosystem (GSE) | Open Programme Extension Transmission Network Georgia | KfW | 29-Apr-14 | EUR | 35,000,000 | 31,531,069 | 6,437,000 | 2,019,456 | | | 25,094,069 | 81,949,702 |
| LTD Solid Waste Management Company of Georgia | Integrated Solid Waste Management Kutaisi | KfW | 3-Jun-14 | EUR | 20,000,000 | 2,494,579 | 1,000,000 | 501,279 | | | 1,494,579 | 4,880,845 |
| JSC Georgian State Electrosystem (GSE) | Transmission Grid Strengthening Project | IBRD | 23-Dec-14 | USD | 59,000,000 | 47,101,054 | | 2,859,841 | | | 47,101,054 | 135,118,794 |
| United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 4 | ADB | 26-Mar-15 | USD | 108,000,000 | 48,606,823 | | | | | 48,606,823 | 139,438,393 |
| LTD Solid Waste Management Company of Georgia | Kvemo Kartli Solid Waste Project | EBRD | 12-Nov-15 | EUR | 4,300,000 | 43,000 | 3,583 | 79,011 | | | 39,417 | 128,723 |
| LTD United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 5 | ADB | 29-Jan-16 | SDR | 23,005,000 | 14,639,846 | | | | | 14,639,846 | 58,385,165 |
| LTD United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 5 | ADB | 29-Jan-16 | USD | 43,000,000 | 7,685,863 | | | | | 7,685,863 | 22,048,434 |
| LTD United Water Supply Company of Georgia | Kutaisi Waste water Project | EIB | 15-Feb-16 | EUR | 100,000,000 | | | | | | | 0 |
| LTD Kobuleti water | Kobuleti Waster Water Poject | EBRD | 28-Mar-16 | EUR | 3,700,000 | 2,510,809 | 824,809 | 133,630 | | | 1,686,000 | 5,505,972 |
| Batumi City Hall | Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV | KfW | 16-May-16 | EUR | 30,000,000 | 16,177,929 | | 822,185 | | | 16,177,929 | 52,832,263 |
| Tbilisi City Hall | Tbilisi Bus Project | EBRD | 21-Jul-16 | EUR | 27,000,000 | 26,999,995 | | 589,156 | | | 26,999,995 | 88,173,885 |
| Municipal Development Fund of Georgia | Georgia Solid Waste Management Project | EBRD | 28-Sep-16 | GEL | 27,922,005 | 27,922,005 | | 4,426,753 | | | 27,922,005 | 27,922,005 |

| Company/Organization | Name of Project | Donor | Commitment date | Currency | Commitment Amount | Disbursed Amount | Repaid Principal | Repaid Interest | Principal arrears | Interest arrears | Outstanding | Outstanding in GEL |
|---|--|------------------------|-----------------|----------|-------------------|------------------|------------------|-----------------|-------------------|------------------|-------------|----------------------|
| LLC Energotrans | Black Sea Energy Transmission Line_KFW(Rescheduled) | KFW | 30-Dec-16 | EUR | 76,854,131 | 76,854,131 | | 9,392,797 | 3,000,000 | 4,115,302 | 76,854,131 | 250,982,536 |
| United Water Supply Company of Georgia | Urban Service Improvement Investment Program - Project 6 | ADB | 24-Feb-17 | USD | 99,000,000 | 15,794,374 | | | | | 15,794,374 | 45,309,322 |
| LTD Solid Waste Management Company of Georgia | Rustavi Solid Waste Management Project | EBRD | 23-Mar-17 | EUR | 1,132,707 | 1,132,707 | 466,200 | 27,425 | | | 666,507 | 2,176,613 |
| JSC Georgian State Electrosystem (GSE) | Open Programme Extension Transmission Network II | KFW | 7-Jul-17 | EUR | 125,000,000 | 1,345,421 | | 1,781,091 | | | 1,345,421 | 4,393,741 |
| LEPL Georgian Technical University | Geo Research Institute for Energy & Hidrotechnics | UniCredit Bank Austria | 20-Jul-17 | EUR | 7,000,000 | 7,000,000 | | 137,018 | | | 7,000,000 | 22,859,900 |
| Batumi City Hall | Batumi Bus Project | EBRD | 14-Sep-17 | EUR | 5,500,000 | 3,192,922 | | 27,068 | | | 3,192,922 | 10,427,125 |
| LTD Enguhesi | Servicing Liabilities Relates to Enguri Hydorehabilitation Project | EBRD | 9-Nov-17 | GEL | 37,023,382 | 37,023,382 | | 2,627,632 | | | 37,023,382 | 37,023,382 |
| LTD Enguhesi | Enguri HydrO Power Plant Rehabilitation Project III | EBRD | 9-Nov-17 | EUR | 17,509,200 | 17,509,200 | | 197,003 | | | 17,509,200 | 57,179,794 |
| LTD Enguhesi | Enguri HPP-Climate Resilience Upgrade | EBRD | 1-May-18 | EUR | 28,000,000 | 1,005,090 | | 104,570 | | | 1,005,090 | 3,282,321 |
| LTD Solid Waste Management Company of Georgia | Integrated Solid Waste Management Program II | KFW | 1-May-18 | EUR | 30,000,000 | | | 397,500 | | | | 0 |
| Tbilisi City Hall | Tbilisi Solid Waste Project | EBRD | 6-Mar-19 | EUR | 15,000,000 | | | | | | | 0 |
| Ministry of Finance and Economy of Ajara | Adjara- Rural Water Supply and Waste Water Programme | KFW | 8-Apr-19 | EUR | 40,000,000 | | | 447,500 | | | | 0 |
| * Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan | | | | | | | | | | | | |
| | | | | | | | | | | | Sum | 2,588,622,117 |

Note: Exchange rate at given date