

On-lendings from External Financial Resources in Credit Currency (as of March 31, 2020)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Interest arrears	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme	KFW	15-Feb-99	EUR	7,413,732	7,413,732	3,032,984	1,137,724			4,380,749	15,929,717
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,176,504	694,294			633,848	2,304,863
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project	IDA	18-Sep-02	USD	32,388,487	32,388,487	27,975,717	18,106,642			4,412,770	14,493,742
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,527,177	3,788,528			1,503,179	5,466,011
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	83,287	24,526			106,738	388,130
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)	IDA	19-Oct-04	USD	3,808,493	3,808,493	3,284,724	2,183,025			523,769	1,720,319
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme	KFW	30-Jan-06	EUR	549,723	549,723					549,723	1,998,957
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II	KFW	30-Jan-06	EUR	1,207,782	1,207,782	748,805				458,978	1,668,981
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply	KFW	3-Jul-06	EUR	8,313,250	8,313,250	2,992,770	813,751			5,320,480	19,346,862
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I -	KFW	14-Aug-06	EUR	10,000,000	10,000,000	6,000,000	1,272,226			4,000,000	14,545,200
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,704,000	1,403,147			15,375,043	55,908,269
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,096,998,971	494,766,949			857,863,238	26,094,484
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	1,791,004	510,935			2,898,996	10,541,619
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	2,679,600	1,008,224			4,020,400	14,619,381
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160			22,978,858	83,558,021
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	20,248,254	3,727,712			62,228,011	226,279,717

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LLC Energotrans	Black Sea Energy Transmission Line_EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	26,323,368	4,632,486	2,342,629		32,870,277	119,526,187
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	1,510,710	347,610	152,988			1,163,101	4,229,383
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	47,342,106	4,129,962				43,212,144	193,706,215
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	773,962			22,228,047	80,827,847
LTD United Water Supply Company of Georgia	Borjomi Water Project	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,012,140	76,789			520,059	1,891,091
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,515,657	135,312			539,069	1,960,218
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,158,203	118,822			462,472	1,681,687
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	22,521,160	1,043,626				21,477,534	96,276,911
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699			12,179,000	44,286,498
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	5,014,904	1,885,357			34,413,338	125,137,219
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	3,778,183		67,302			3,778,183	13,738,606
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529	580,647	2,250,680			30,996,882	112,713,962
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,064,811	5,107,060	1,067,253			16,957,751	61,663,471
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	44,570,703	6,420,500				38,150,203	171,015,152
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		1,176,793			30,981,000	138,877,910
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,356,070	9,992,000	2,564,826			23,364,070	84,958,769
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,525,290	2,000,000	537,359			525,290	1,910,111
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	48,506,006		3,655,710			48,506,006	159,317,975
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	61,333,283					61,333,283	201,449,169

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LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	305,858	26,127	101,556			279,730	1,017,184
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	16,788,279					16,788,279	75,256,485
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	22,250,663					22,250,663	73,082,303
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000							0
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000	3,540,822	966,628	143,090			2,574,193	9,360,538
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	18,990,739		977,877			18,990,739	69,056,025
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	3,857,143	853,049			23,142,852	84,154,354
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	1,955,601	5,613,774	38,828	16,525	25,966,404	25,966,404
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		14,377,229	3,000,000		76,854,131	279,464,677
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	25,592,904					25,592,904	84,059,893
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	532,800	30,023			599,907	2,181,443
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		1,937,723			1,345,421	4,892,354
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		170,269			7,000,000	25,454,100
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	3,549,731		71,028			3,549,731	12,907,885
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		3,066,770			37,023,382	37,023,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		329,862			17,509,200	63,668,703
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	28,000,000	6,219,663		255,968			6,219,663	22,616,561

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LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	148,766		435,000			148,766	540,958
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000	150,000		82,919			150,000	545,445
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000			497,500				0
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	155,000					155,000	563,627
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000							0
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	EUR	17,000,000							0

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

Note: Exchange rate at given date

2,981,844,976