

On-lendings from External Financial Resources in Credit Currency (as of December 31, 2020)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme**	KFW	15-Feb-99	EUR	7,413,732.28	7,413,732.28	3,032,983.53	1,137,723.66			-
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,352.88	1,810,352.88	1,267,054.22	709,828.62		543,298.66	2,185,853.50
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project**	IDA	18-Sep-02	USD	32,388,487.01	32,388,487.01	28,270,689.92	18,116,412.56			-
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation** Programme II *	KFW	18-Sep-02	EUR	12,782,297.03	12,782,297.03	10,528,470.00	3,788,582.53		171.93	691.72
LLC Georgian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,024.79	190,024.79	89,756.23	25,314.63		100,268.56	403,410.51
JSC Georgian State Electrosystem (GSE)	Electricity Market Support Project (Additional)**	IDA	19-Oct-04	USD	3,808,492.98	3,808,492.98	3,285,830.19	2,183,061.94			-
JSC Georgian State Electrosystem (GSE)	Rescheduled of Power Transmission Rehabilitation Programme **	KFW	30-Jan-06	EUR	549,722.81	549,722.81					-
JSC Georgian State Electrosystem (GSE)	Rescheduled Power Transmission Rehabilitation Programme II **	KFW	30-Jan-06	EUR	1,207,782.41	1,207,782.41	748,804.53				-
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250.19	8,313,250.19	3,279,027.45	858,880.30		4,298,086.50	17,292,491.42
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I **	KFW	14-Aug-06	EUR	10,000,000.00	10,000,000.00	6,588,383.91	1,323,112.01		2,950,506.41	11,870,772.44
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043.17	17,079,043.17	1,988,000.00	1,460,803.19		15,091,043.17	60,715,793.99
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,287,635,241	515,950,441		667,226,968	21,190,461
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000.00	4,690,000.00	2,124,960.00	537,546.70		2,565,040.00	10,319,925.43
Ministry of Finance and Economy of Adjara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000.00	6,700,000.00	3,126,200.00	1,086,399.16		3,573,800.00	14,378,469.54
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,257.82	38,299,257.82	15,320,400.00	6,229,160.29		22,978,857.82	92,450,838.67
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,264.87	82,476,264.88	20,248,253.80	3,727,711.62		62,228,011.08	250,361,956.97
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,644.91	59,193,644.91	28,665,997.20	4,740,707.31		30,527,647.71	122,821,885.03

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Ministry of Finance and Economy of Adjara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000.00	2,710,961.51	483,369.87	160,186.67		2,227,591.64	8,962,269.45
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548.00	48,053,220.17	6,194,943.51			41,858,276.66	197,536,895.08
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000.00	23,500,000.00	1,271,953.11	885,995.77		22,228,046.89	89,430,101.05
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199.11	1,532,199.11	1,160,728.26	80,496.14		371,470.85	1,494,538.67
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726.20	3,054,726.20	2,875,036.48	138,508.10		179,689.72	722,945.65
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675.40	2,620,675.40	2,466,518.08	121,686.32		154,157.32	620,221.15
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000.00	22,756,382.70	2,087,252.00			20,669,130.70	97,541,423.78
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000.00	20,000,000.00	7,821,000.00	2,217,699.26		12,179,000.00	48,999,770.70
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241.27	39,428,241.27	6,974,807.44	2,074,880.96		32,453,433.83	130,569,900.33
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,338.99	5,857,923.09		67,302.08		5,857,923.09	23,568,181.97
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000.00	31,577,529.22	1,161,294.56	2,478,117.13		30,416,234.66	122,373,636.91
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000.00	22,532,571.31	7,018,769.69	1,252,264.81		15,513,801.62	62,416,678.05
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000.00	47,202,036.96	12,841,000.00			34,361,036.96	162,156,044.02
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000.00	30,981,000.00		1,486,603.47		30,981,000.00	146,205,028.84
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000.00	33,434,427.64	13,548,000.00	3,063,099.13		19,886,427.64	80,009,064.32
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000.00	2,766,460.60	2,766,460.60	571,113.02			-
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000.00	49,851,922.20		4,669,402.52		49,851,922.20	163,344,808.28
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000.00	69,115,961.38				69,115,961.38	226,465,359.06

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LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000.00	305,857.90	40,113.93	113,066.35		265,743.97	1,069,167.71
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000.00	18,040,954.11	1,150,250.00			16,890,704.11	79,710,334.77
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000.00	29,082,880.32				29,082,880.32	95,292,965.66
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000.00						-
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,700,000.00	3,540,821.50	1,338,326.94	162,862.66	33.66	2,202,494.56	8,861,296.36
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000.00	26,064,707.31		977,876.81		26,064,707.31	104,866,136.92
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000.00	26,999,995.30	5,785,714.29	970,048.83		21,214,281.01	85,351,416.79
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005.12	27,922,005.12	5,863,209.72	7,808,874.35	120,077.10	22,058,795.40	22,058,795.40
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131.00	76,854,131.00	3,000,000.00	14,536,829.25		73,854,131.00	297,137,325.25
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000.00	34,863,336.76				34,863,336.76	114,233,209.23
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707.26	1,132,707.26	666,000.00	34,431.44		466,707.26	1,877,703.32
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000.00	1,345,421.00		2,247,201.12		1,345,421.00	5,413,032.31
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000.00	7,000,000.00		222,800.69		7,000,000.00	28,163,100.00
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000.00	5,244,977.05	253,552.18	93,903.67		4,991,424.87	20,081,999.68
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382.16	37,023,382.16	1,948,600.00	4,384,185.50		35,074,782.16	35,074,782.16
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,199.83	17,509,199.83		464,704.58		17,509,199.83	70,444,763.68
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000.00	17,081,985.89		487,042.86		17,081,985.89	68,725,953.83

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LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000.00	399,293.58		509,766.95		399,293.58	1,606,477.86
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000.00	150,000.00		121,214.58		150,000.00	603,495.00
Ministry of Finance and Economy of Adjara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000.00	531,731.35		597,716.74		531,731.35	2,139,314.74
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000.00	5,375,152.16		195,473.52		5,375,152.16	21,625,849.69
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000.00	31,489,205.54		198,292.96		31,489,205.54	126,690,520.65
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	43,715,906.35				43,715,906.35	43,715,906.35
Tbilisi City Hall	Tbilisi Metro Project	KFW	8-Jul-20	EUR	75,000,000.00	500,000.00		98,541.66		500,000.00	2,011,650.00
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	EBRD	28-Jul-20	EUR	100,000,000.00			592,222.22			-

3,403,164,615.12

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

**The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date