

On-lendings from External Financial Resources in Credit Currency (as of September 30, 2021)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Interest arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,312,329	716,695			498,024	1,813,255
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation* Programme II **	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,528,556	3,788,586			86	313
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	92,991	25,691			97,034	353,291
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250	8,313,250	3,422,297	880,371			4,154,817	15,127,273
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I **	KFW	14-Aug-06	EUR	10,000,000	10,000,000	6,883,435	1,345,241			2,655,456	9,668,249
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,988,000	1,460,803			15,091,043	54,944,979
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,382,953,376	523,602,529			571,908,833	16,034,608
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	2,377,249	555,544			2,312,751	8,420,495
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	3,349,500	1,122,137			3,350,500	12,198,835
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160			22,978,858	83,663,723
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	22,742,303	3,811,709			59,733,962	217,485,381
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	33,362,558	4,905,411			25,831,087	94,048,403
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000	972,294	172,421			2,027,706	7,382,676
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,237	48,482,237	6,194,944	599,586			42,287,294	186,048,174
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	917,208			22,228,047	80,930,096
LTD United Water Supply Company of Georgia	Borjomi Water Projectl	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,235,022	81,406			297,177	1,081,991
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	3,054,726	138,946				0

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LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,620,675	122,073				0
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	2,087,252	192,678			20,862,336	91,786,424
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699			12,179,000	44,342,521
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	6,974,807	2,127,712			32,453,434	118,159,707
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwater)	KFW	8-Oct-12	EUR	6,988,339	6,851,220		67,302			6,851,220	24,944,607
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	35,240,031	1,161,295	2,923,161			34,078,737	124,077,272
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,789,338	7,993,318	1,337,486			14,796,019	53,870,827
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	48,715,281	12,841,000				35,874,281	157,833,329
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000	1,290,876	1,641,508			29,690,124	130,625,369
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,661,888	15,326,000	3,283,807			18,335,888	66,759,133
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,786,551	2,770,592	609,132			15,960	58,107
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	51,787,816		4,904,475			51,787,816	161,722,992
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	73,833,808					73,833,808	230,568,215
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	305,858	68,087	135,938			237,771	865,700
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	1,150,250	173,738			17,209,097	75,713,547
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	29,984,079					29,984,079	93,634,281
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000		1,447			1,000,000	3,640,900
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822	1,524,227	168,515			2,016,595	7,342,220

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Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	29,884,763		977,877			29,884,763	108,807,435
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	9,642,857	1,175,549			17,357,138	63,195,604
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	7,867,248	8,753,808	110,468		20,054,757	20,054,757
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131	3,000,000	16,570,033			73,854,131	268,895,506
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	38,710,372					38,710,372	120,884,750
LTD Solid Waste Management Company of Georgia	Rustavi Solid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	732,600	35,574			400,107	1,456,751
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	2,376,799		2,401,769			2,376,799	8,653,688
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		275,269			7,000,000	25,486,300
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,244,977	970,625	140,383			4,274,352	15,562,489
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382	3,897,200	5,219,158			33,126,182	33,126,182
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		507,928			17,509,200	63,749,246
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	28,906,247		632,440			28,906,247	105,244,756
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	446,716		546,980			446,716	1,626,447
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	150,000		198,017			150,000	546,135
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	943,501		647,234			943,501	3,435,192
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	6,874,756		286,704			6,874,756	25,030,301
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973		780,871			58,085,973	211,485,220
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	73,337,360		1,453,829		1,919,726	73,337,360	73,337,360

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Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000		231,743			500,000	1,820,450
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000			642,500				0
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KfW	13.01.2021	EUR	130,000,000			740,278				0
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31.03.2021	EUR	17,740,000	8,944					8,944	32,564
											3,327,578,026	

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

**The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date