

On-lendings from External Financial Resources in Credit Currency (as of March 31, 2021)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,267,054	709,829		543,299	2,175,585
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation* Programme II **	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,528,470	3,788,583		172	688
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	89,756	25,315		100,269	401,515
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250	8,313,250	3,279,027	858,880		4,298,087	17,211,258
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I **	KFW	14-Aug-06	EUR	10,000,000	10,000,000	6,588,384	1,323,112		2,950,506	11,815,008
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,988,000	1,460,803		15,091,043	60,430,573
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,287,635,241	515,950,441		667,226,968	20,629,323
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	2,181,834	541,749		2,508,166	10,043,700
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khehvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	3,126,200	1,086,399		3,573,800	14,310,925
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160		22,978,858	92,016,538
JSC Georgian State Electrosystem (GSE)	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	20,248,254	3,727,712		62,228,011	249,185,848
JSC Georgian State Electrosystem (GSE)	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	31,014,278	4,838,538		28,179,367	112,841,458
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	2,913,538	718,830	166,805		2,194,707	8,788,487
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	48,127,015	6,194,944	284,588		41,932,071	202,751,502
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	885,996		22,228,047	89,009,991
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,160,728	80,496		371,471	1,487,518
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	2,875,036	138,508		179,690	719,550
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,466,518	121,686		154,157	617,308

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	22,875,008	2,087,252	36,394		20,787,756	100,513,725
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699		12,179,000	48,769,588
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	6,974,807	2,074,881		32,453,434	129,956,530
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	5,857,923		67,302		5,857,923	23,457,467
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	31,577,529	1,161,295	2,700,639		30,416,235	121,798,770
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,532,571	7,018,770	1,252,265		15,513,802	62,123,467
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	47,485,888	12,841,000			34,644,888	167,516,243
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		1,486,603		30,981,000	149,800,477
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KFW	29-Apr-14	EUR	35,000,000	33,434,428	13,548,000	3,063,099		19,886,428	79,633,211
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,770,592	2,766,461	587,576		4,131	16,542
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	51,787,816		4,669,403		51,787,816	176,689,670
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	69,957,972				69,957,972	238,682,610
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	305,858	54,100	124,632		251,757	1,008,138
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	1,150,250	1,773		17,209,097	83,210,061
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	29,530,585				29,530,585	100,752,450
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000						0
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822	1,338,327	162,863	34	2,202,495	8,819,669
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	27,565,866		977,877		27,565,866	110,384,753
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	7,714,286	1,079,656		19,285,710	77,227,695
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	5,890,072	7,808,874	93,215	22,031,933	22,031,933

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JSC Georgian State Electrosystem (GSE)	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131	3,000,000	14,536,829		73,854,131	295,741,482
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	36,119,654				36,119,654	123,233,035
LTD Solid Waste Management Company of Georgia	Rustavi Solid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	666,000	34,431		466,707	1,868,883
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		2,247,201		1,345,421	5,387,604
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		240,269		7,000,000	28,030,800
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,244,977	582,047	116,157		4,662,930	18,672,236
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382	1,948,600	4,384,186		35,074,782	35,074,782
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		464,705		17,509,200	70,113,840
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	18,997,758		487,043		18,997,758	76,074,622
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	399,294		509,767		399,294	1,598,931
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000	150,000		159,931		150,000	600,660
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	770,971		597,717		770,971	3,087,276
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	6,436,434		195,474		6,436,434	25,774,057
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	40,946,573		456,042		40,946,573	163,966,458
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	60,012,626				60,012,626	60,012,626
Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000		98,542		500,000	2,002,200
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000			592,222			0

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LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KFW	13.01.2021	EUR	130,000,000			650,000			0
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31.03.2021	EUR	17,740,000						0

3,508,069,264

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

**The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date