

On-lendings from External Financial Resources in Credit Currency (as of June 30, 2021)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microcredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,312,329	716,695		498,024	1,872,968
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation Programme II *	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,528,556	3,788,586		86	323
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	92,991	25,691		97,034	364,926
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250	8,313,250	3,422,297	880,371		4,154,817	15,625,436
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I **	KFW	14-Aug-06	EUR	10,000,000	10,000,000	6,883,435	1,345,241		2,655,456	9,986,638
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,988,000	1,460,803		15,091,043	56,754,395
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,382,953,376	523,602,529		571,908,833	16,346,298
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	2,320,375	551,654		2,369,625	8,911,686
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	3,349,500	1,122,137		3,350,500	12,600,560
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160		22,978,858	86,418,888
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	22,742,303	3,811,709		59,733,962	224,647,483
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	31,014,278	4,838,538		28,179,367	105,976,964
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000	718,830	166,805		2,281,170	8,579,023
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	49,559,548	48,453,764	6,194,944	284,588		42,258,820	190,499,661
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	885,996		22,228,047	83,595,239
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,235,022	81,406		297,177	1,117,622

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LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	3,054,726	138,946			-
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,620,675	122,073			-
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	25,047,000	22,949,588	2,087,252	36,394		20,862,336	94,045,880
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699		12,179,000	45,802,783
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	6,974,807	2,127,712		32,453,434	122,050,874
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	6,600,442		67,302		6,600,442	24,822,943
United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	40,000,000	35,240,031	1,161,295	2,700,639		34,078,737	128,163,313
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	22,717,480	7,993,318	1,337,486		14,724,162	55,374,628
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	47,998,607	12,841,000			35,157,607	158,487,913
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000	1,290,876	1,641,508		29,690,124	133,840,901
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,434,428	15,326,000	3,283,807		18,108,428	68,102,175
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,786,551	2,770,540	609,132	52	16,011	60,215
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	51,787,816		4,904,475		51,787,816	163,665,035
United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	71,218,031				71,218,031	225,070,345
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	305,858	54,100	124,632		251,757	946,809
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	1,150,250	1,773		17,209,097	77,577,345
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	29,630,517				29,630,517	93,641,322

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LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000				1,000,000	3,760,800
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822	1,524,227	168,515		2,016,595	7,584,010
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	29,106,290		977,877		29,106,290	109,462,936
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	7,714,286	1,079,656		19,285,710	72,529,697
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	7,867,248	8,753,808	110,468	20,054,757	20,054,757
LLC Energotrans	Black Sea Energy Transmission Line_KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131	3,000,000	16,570,033		73,854,131	277,750,616
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	37,802,585				37,802,585	119,467,509
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	732,600	35,574		400,107	1,504,723
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	1,345,421		2,401,769		1,345,421	5,059,859
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		257,769		7,000,000	26,325,600
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,244,977	582,047	116,157		4,662,930	17,536,346
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382	3,897,200	5,219,158		33,126,182	33,126,182
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		464,705		17,509,200	65,848,599
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	27,122,414		487,043		27,122,414	102,001,976
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	446,716		546,980		446,716	1,680,008
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	15,000,000	150,000		159,931		150,000	564,120

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Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	770,971		647,234		770,971	2,899,467
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	6,874,756		286,704		6,874,756	25,854,584
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973		456,042		58,085,973	218,449,728
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	71,328,817				71,328,817	71,328,817
Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000		231,743		500,000	1,880,400
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000			642,500			-
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KfW	13.01.2021	EUR	130,000,000			740,278			-
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31.03.2021	EUR	17,740,000	8,944				8,944	33,636

3,399,654,960

* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

**The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date