

**On-lendings from External Financial Resources in Credit Currency (as of December 31, 2021)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353	1,357,604	723,024		452,749	1,586,432
JSC Georgian State Electrosystem (GSE)	Power Transmission Rehabilitation* Programme II**	KFW	18-Sep-02	EUR	12,782,297	12,782,297	10,528,642	3,788,588			0
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025	96,225	26,055		93,800	328,674
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply**	KFW	3-Jul-06	EUR	8,313,250	8,313,250	3,565,567	901,145		4,011,547	14,056,462
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I**	KFW	14-Aug-06	EUR	10,000,000	10,000,000	7,178,485	1,365,157		2,360,405	8,270,860
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	1,988,000	1,460,803		14,239,043	49,893,607
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I - <b>Restructured part</b>	KFW	14-Jul-20	EUR	852,000	852,000				852,000	2,985,408
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209	2,478,271,511	530,197,500		476,590,698	12,820,766
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000	2,515,790	564,687		2,174,210	7,618,432
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000	3,572,800	1,155,642		3,127,200	10,957,709
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	15,320,400	6,229,160		17,872,058	62,623,691
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - <b>Restructured part</b>	KFW	14-Jul-20	EUR	5,106,800	5,106,800				5,106,800	17,894,227
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265	27,730,402	4,061,259		54,745,862	191,829,502
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645	33,362,558	4,905,411		25,831,087	90,512,127
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000	972,294	172,421		2,027,706	7,105,083
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,238	48,482,238	6,194,944	599,586		34,027,370	147,521,644
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- <b>Restructured part</b>	ADB	19-Mar-21	SDR	8,259,925	8,259,925				8,259,925	35,809,928

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LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	1,271,953	947,123		17,612,662	61,714,769
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project - <b>Restructured part</b>	EIB	28-Jul-20	EUR	4,615,385	4,615,385				4,615,385	16,172,307
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199	1,309,317	82,150		222,882	780,980
LTD United Water Supply Company of Georgia	Kutaisi Municipal Water Project	EBRD	12-Aug-11	EUR	3,054,726	3,054,726	3,054,726	138,946			0
LTD United Water Supply Company of Georgia	Poti Municipal Water Project	EBRD	12-Aug-11	EUR	2,620,675	2,620,675	2,620,675	122,073			0
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	2,087,252	192,678		16,687,832	72,348,124
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,174,504	4,174,504				4,174,504	18,098,069
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KfW	15-Feb-12	EUR	20,000,000	20,000,000	7,821,000	2,217,699		8,700,000	30,484,800
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - <b>Restructured part</b>	KfW	14-Jul-20	EUR	3,479,000	3,479,000				3,479,000	12,190,416
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	5-Apr-12	EUR	39,428,241	39,428,241	6,974,807	2,178,688		28,533,626	99,981,827
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - <b>Restructured part</b>	EIB	19-Mar-21	EUR	3,919,807	3,919,807				3,919,807	13,735,005
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwater)	KfW	8-Oct-12	EUR	6,988,339	6,988,339		67,302		6,988,339	24,487,140
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	35,240,031	35,240,031	1,161,295	2,923,161		31,338,566	109,810,334
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - <b>Restructured part</b>	EIB	19-Mar-21	EUR	2,740,171	2,740,171				2,740,171	9,601,559
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	23,719,859	9,022,559	1,419,013		14,697,300	51,499,338
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	50,898,955	12,841,000	25,057		25,216,955	109,325,130
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	12,841,000	12,841,000		32,103		12,841,000	55,670,639
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000	2,581,752	1,864,184		28,399,248	123,121,585
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,734,738	17,104,000	3,487,002		16,630,738	58,274,105
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KfW	3-Jun-14	EUR	20,000,000	2,786,551	2,786,551	630,802			0

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JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	58,216,214		5,154,904		58,216,214	180,330,544
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	75,620,167				70,924,514	219,695,776
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4 - <b>Restructured part</b>	ADB	19-Mar-21	USD	4,695,652	4,695,652				4,695,652	14,545,252
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	460,447	68,087	135,938		392,360	1,374,828
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	1,150,250	173,738		12,608,097	54,660,914
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,601,000	4,601,000				4,601,000	19,947,092
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	30,031,146				30,031,146	93,024,476
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000		1,447		1,000,000	3,504,000
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822	1,710,093	173,534		1,830,729	6,414,874
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	30,000,000		977,877		25,716,000	90,108,864
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - <b>Restructured part</b>	KFW	14-Jul-20	EUR	4,284,000	4,284,000				4,284,000	15,011,136
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995	9,642,857	1,175,549		17,357,138	60,819,412
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005	9,792,253	9,778,121	179,892	18,129,752	18,129,752
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131	13,000,000	26,547,240		63,854,131	223,744,875
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	40,432,621				40,432,621	125,244,086
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707	799,200	36,577		333,507	1,168,609
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	5,501,849		2,553,943		5,501,849	19,278,480
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000		292,815		7,000,000	24,528,000
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,244,977	970,625	140,383		4,274,352	14,977,330

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LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382	5,845,800	5,612,071		31,177,582	31,177,582
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200		539,059		12,506,571	43,823,026
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III - <b>Restructured part</b>	EBRD	28-Jul-20	EUR	5,002,629	5,002,629		12,452		5,002,629	17,529,210
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	32,729,419	364,000	802,992		32,365,419	113,408,427
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	503,486		583,509		503,486	1,764,215
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	2,092,088		198,017		2,092,088	7,330,676
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	2,073,881		695,606		2,073,881	7,266,878
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	7,634,342		381,858		7,634,342	26,750,736
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973		780,871		58,085,973	203,533,250
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	73,337,360		3,639,137		73,337,360	73,337,360
Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000		369,208		500,000	1,752,000
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000			691,944			0
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KfW	13.01.2021	EUR	130,000,000			900,972			0
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31.03.2021	EUR	17,740,000	862,563				862,563	3,022,420
LTD United Water Supply Company of Georgia	Water supply and sewerage service improvement project in Khashuri and nearby settlements	AFD	01.10.2021	EUR	58,000,000			596,917			0
Tbilisi City Hall	Tbilisi Municipal Services Project	EBRD	22.11.2021	EUR	9,600,000						0

**3,246,314,760**

\* Principal amount (751,941.18 EUR) is deferred according the rehabilitation plan

\*\*The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

**Note: Exchange rate at given date**