

**On-lendings from External Financial Resources in Credit Currency (as of March 31, 2022)**

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353		1,357,604	723,024		452,749	1,561,802
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025		96,225	26,055		93,800	323,571
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply*	KFW	3-Jul-06	EUR	8,313,250	8,313,250	736,136	3,565,567	901,145		4,011,547	13,838,234
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I *	KFW	14-Aug-06	EUR	10,000,000	10,000,000	461,110	7,178,485	1,365,157		2,360,405	8,142,454
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	852,000	1,988,000	1,460,803		14,239,043	49,119,003
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I - <b>Restructured part</b>	KFW	14-Jul-20	EUR	852,000	852,000					852,000	2,939,059
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209		2,478,271,511	530,197,500		476,590,698	12,135,906
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000		2,572,664	568,264		2,117,336	7,303,962
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000		3,572,800	1,155,642		3,127,200	10,787,589
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	5,106,800	15,320,400	6,229,160		17,872,058	61,651,451
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	5,106,800	5,106,800	1,276,700				3,830,100	13,212,313
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	1,276,700	1,276,700					1,276,700	4,404,104
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265		27,730,402	4,061,259		54,745,862	188,851,327
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645		35,710,839	4,968,915		23,482,806	81,006,287
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000		1,225,757	177,315		1,774,243	6,120,429
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,238	48,482,238	8,259,925	6,194,944	886,071		34,027,370	145,883,330
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- <b>Restructured part</b>	ADB	19-Mar-21	SDR	8,259,925	8,259,925			30,975		8,259,925	35,412,238
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	4,615,385	1,271,953	947,123		17,612,662	60,756,640

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LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project - <b>Restructured part</b>	EIB	28-Jul-20	EUR	4,615,385	4,615,385					4,615,385	15,921,231
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199		1,309,317	82,150		222,882	768,855
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	4,174,504	2,087,252	317,837		16,687,832	71,544,656
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,174,504	4,174,504			31,309		4,174,504	17,897,079
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	3,479,000	7,821,000	2,217,699		8,700,000	30,011,520
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	3,479,000	3,479,000	870,000				2,609,000	9,000,006
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	870,000	870,000					870,000	3,001,152
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	3,919,807	6,974,807	2,178,688		28,533,626	98,429,598
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - <b>Restructured part</b>	EIB	19-Mar-21	EUR	3,919,807	3,919,807					3,919,807	13,521,768
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	6,988,339			67,302		6,988,339	24,106,974
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	35,240,031	35,240,031	2,740,171	1,161,295	3,139,513		31,338,566	108,105,516
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - <b>Restructured part</b>	EIB	19-Mar-21	EUR	2,740,171	2,740,171			21,448		2,740,171	9,452,494
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	23,719,859		9,022,559	1,419,013		14,697,300	50,699,805
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	50,960,260	12,841,000	12,841,000	25,057		25,278,260	108,373,838
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	12,841,000	12,841,000			32,103		12,841,000	55,052,384
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		2,581,752	1,864,184		28,399,248	121,754,248
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,817,282		17,104,000	3,487,002		16,713,282	57,654,139
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KFW	3-Jun-14	EUR	20,000,000	2,786,551		2,786,551	630,802			0
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	58,216,214			5,154,904		58,216,214	180,545,944

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	75,767,713	4,695,652				71,072,061	220,415,782
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4 - <b>Restructured part</b>	ADB	19-Mar-21	USD	4,695,652	4,695,652					4,695,652	14,562,626
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	511,450		91,167	148,058		420,283	1,449,810
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	4,601,000	1,150,250	299,819		12,608,097	54,053,872
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - <b>Restructured part</b>	ADB	19-Mar-21	SDR	4,601,000	4,601,000			46,010		4,601,000	19,725,568
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	30,182,055					30,182,055	93,603,607
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000			6,457		1,000,000	3,449,600
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822		1,710,093	173,534		1,830,729	6,315,282
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KFW	16-May-16	EUR	30,000,000	30,000,000	4,284,000		977,877		25,716,000	88,709,914
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - <b>Restructured part I</b>	KFW	14-Jul-20	EUR	4,284,000	4,284,000	1,428,000				2,856,000	9,852,058
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - <b>Restructured part II</b>	KFW	1-Feb-22	EUR	1,428,000	1,428,000					1,428,000	4,926,029
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995		11,571,429	1,264,745		15,428,567	53,222,384
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		9,838,092	9,778,309	134,053	18,083,913	18,083,913
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		13,000,000	26,547,240		63,854,131	220,271,210
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	42,152,162					42,152,162	130,726,499
LTD Solid Waste Management Company of Georgia	Rustavi Soild Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707		799,200	36,577		333,507	1,150,467
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	5,501,849			2,553,943		5,501,849	18,979,179
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000			292,815		7,000,000	24,147,200

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Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,275,055		1,359,202	162,881		3,915,853	13,508,126
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		5,845,800	5,612,071		31,177,582	31,177,582
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200	5,002,629		539,059		12,506,571	43,142,668
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III - <b>Restructured part</b>	EBRD	28-Jul-20	EUR	5,002,629	5,002,629			12,452		5,002,629	17,257,067
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	32,729,419		364,000	802,992		32,365,419	111,647,748
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	503,486			583,509		503,486	1,736,825
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	2,122,388		87,170	239,042		2,035,218	7,020,687
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	2,607,381			695,606		2,607,381	8,994,421
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	7,634,342			381,858		7,634,342	26,335,427
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973			1,135,675		58,085,973	200,373,373
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	73,337,360			7,398,883		73,337,360	73,337,360
Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000			369,208		500,000	1,724,800
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000				691,944			0
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KfW	13.01.2021	EUR	130,000,000				900,972			0
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31.03.2021	EUR	17,740,000	1,625,345					1,625,345	5,606,789
LTD United Water Supply Company of Georgia	Water supply and sewerage service improvement project in Khashuri and nearby settlements	AFD	01.10.2021	EUR	58,000,000				745,139			0
Tbilisi City Hall	Tbilisi Municipal Services Project.	EBRD	22.11.2021	EUR	9,600,000	96,000					96,000	331,162

**3,205,129,941**

\*The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

**Note: Exchange rate at given date**