

On-lendings from External Financial Resources in Credit Currency (as of June 30, 2022)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microcredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353		1,402,879	728,747		407,474	1,255,875
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025		99,460	26,406		90,565	279,131
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply *	KFW	3-Jul-06	EUR	8,313,250	8,313,250	736,136	3,708,836	921,203		3,868,278	11,922,419
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I*	KFW	14-Aug-06	EUR	10,000,000	10,000,000	461,110	7,473,536	1,382,860		2,065,354	6,365,629
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	852,000	2,272,000	1,514,200		13,955,043	43,010,839
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase I - Restructured part	KFW	14-Jul-20	EUR	852,000	852,000			3,195		852,000	2,625,949
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209		2,573,589,646	535,663,277		381,272,563	8,185,159
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000		2,711,205	576,646		1,978,795	6,098,844
Ministry of Finance and Economy of Ajara	Batumi Municipal Infrastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000		3,796,100	1,186,914		2,903,900	8,950,110
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	5,106,800	16,597,100	6,407,881		16,595,358	51,148,552
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - Restructured part I	KFW	14-Jul-20	EUR	5,106,800	5,106,800	1,276,700		51,068		3,830,100	11,804,751
Batumi City Hall	Batumi Municipal Infrastructure Rehabilitation - Phase II - Restructured part II	KFW	1-Feb-22	EUR	1,276,700	1,276,700					1,276,700	3,934,917
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265		30,224,452	4,125,184		52,251,813	161,045,313
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645		35,710,839	4,968,915		23,482,806	72,376,356
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000		1,225,757	177,315		1,774,243	5,468,395

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,238	48,482,238	8,259,925	6,194,944	886,071		34,027,370	132,330,369
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- Restructured part	ADB	19-Mar-21	SDR	8,259,925	8,259,925			30,975		8,259,925	32,122,344
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	4,615,385	1,271,953	947,123		17,612,662	54,283,987
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project - Restructured part	EIB	28-Jul-20	EUR	4,615,385	4,615,385					4,615,385	14,225,077
LTD United Water Supply Company of Georgia	Borjomi Water ProjectI	EBRD	12-Aug-11	EUR	1,532,199	1,532,199		1,383,611	82,668		148,588	457,964
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	4,174,504	2,087,252	317,837		16,687,832	64,897,961
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - Restructured part	ADB	19-Mar-21	SDR	4,174,504	4,174,504			31,309		4,174,504	16,234,392
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	3,479,000	8,691,000	2,400,399		7,830,000	24,132,843
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - Restructured part I	KFW	14-Jul-20	EUR	3,479,000	3,479,000	870,000		73,059		2,609,000	8,041,199
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - Restructured part II	KFW	1-Feb-22	EUR	870,000	870,000					870,000	2,681,427
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	3,919,807	6,974,807	2,220,954		28,533,626	87,943,490
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - Restructured part	EIB	19-Mar-21	EUR	3,919,807	3,919,807			5,806		3,919,807	12,081,239
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwate)	KFW	8-Oct-12	EUR	6,988,339	6,988,339			118,555		6,988,339	21,538,760
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	35,240,031	35,240,031	2,740,171	1,161,295	3,139,513		31,338,566	96,588,593
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - Restructured part	EIB	19-Mar-21	EUR	2,740,171	2,740,171			21,448		2,740,171	8,445,481
JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	24,289,024		10,113,021	1,497,461		14,176,003	43,691,860
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	52,808,938	12,841,000	12,841,000	120,928		27,126,938	105,495,008

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - Restructured part	ADB	19-Mar-21	SDR	12,841,000	12,841,000					12,841,000	49,937,866
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		3,872,628	2,077,179		27,108,372	105,422,806
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,817,282		18,882,000	3,672,306		14,935,282	46,032,034
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KfW	3-Jun-14	EUR	20,000,000	2,786,551		2,786,551	652,319			0
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	58,812,416			5,426,744		58,812,416	172,255,684
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	77,121,136	4,695,652				72,425,484	212,127,001
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4 - Restructured part	ADB	19-Mar-21	USD	4,695,652	4,695,652					4,695,652	13,753,096
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	511,450		91,167	148,058		420,283	1,295,356
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	4,601,000	1,150,250	299,819		12,608,097	49,032,119
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - Restructured part	ADB	19-Mar-21	SDR	4,601,000	4,601,000			46,010		4,601,000	17,893,009
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	30,500,938					30,500,938	89,334,197
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000			6,457		1,000,000	3,082,100
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822		1,895,959	177,833		1,644,863	5,069,631
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KfW	16-May-16	EUR	30,000,000	30,000,000	4,284,000	1,428,000	1,190,065		24,288,000	74,858,045
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - Restructured part I	KfW	14-Jul-20	EUR	4,284,000	4,284,000	1,428,000		35,343		2,856,000	8,802,478
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - Restructured part II	KfW	1-Feb-22	EUR	1,428,000	1,428,000					1,428,000	4,401,239

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Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995		11,571,429	1,264,745		15,428,567	47,552,385
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		11,804,721	10,779,933	161,853	16,117,284	16,117,284
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		13,000,000	28,246,279		63,854,131	196,804,817
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	43,578,535					43,578,535	127,637,172
LTD Solid Waste Management Company of Georgia	Rustavi Solid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707		865,800	37,493		266,907	822,635
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	9,496,899		5,952,000	2,701,573		3,544,899	10,925,732
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000			327,964		7,000,000	21,574,700
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,275,975		1,359,202	162,881		3,916,773	12,071,886
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		7,794,400	6,348,642		29,228,982	29,228,982
LTD Enguhesi	Enguri Hydro Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200	5,002,629		539,059		12,506,571	38,546,503
LTD Enguhesi	Enguri Hydro Power Plant Rehabilitation Project III - Restructured part	EBRD	28-Jul-20	EUR	5,002,629	5,002,629			12,452		5,002,629	15,418,601
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	33,640,478		364,000	802,992		33,276,478	102,561,433
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	503,486			620,596		503,486	1,551,794
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	2,958,888		87,170	239,042		2,871,718	8,850,921
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	2,607,381			742,820		2,607,381	8,036,208
JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	10,789,007			476,739		10,789,007	33,252,798
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973			1,135,675		58,085,973	179,026,778
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	19000000 € Eq. GEL	73,337,360			7,398,883		73,337,360	73,337,360

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Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000			504,444		500,000	1,541,050
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000				742,222			0
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KfW	13-Jan-21	EUR	130,000,000	614,521			1,064,375		614,521	1,894,015
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31-Mar-21	EUR	17,740,000	2,574,512					2,574,512	7,934,904
LTD United Water Supply Company of Georgia	Water supply and sewerage service improvement project in Khashuri and nearby settlements	AFD	1-Oct-21	EUR	58,000,000				745,139			0
Tbilisi City Hall	Tbilisi Municipal Services Project.	EBRD	22-Nov-21	EUR	9,600,000	96,000					96,000	295,882
JSC Georgian State Electrosystem (GSE)	Georgian Energy Network Strengthening Project	EBRD	28-Apr-22	EUR	35,000,000	350,000					350,000	1,078,735

2,909,023,469

* The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date