

On-lendings from External Financial Resources in Credit Currency (as of December 31, 2022)

Company/Organization	Name of Project	Donor	Commitment date	Currency	Commitment Amount	Disbursed Amount	Restructured Part of the Principal Amount of the Loan	Repaid Principal	Repaid Interest	Principal arrears	Outstanding	Outstanding in GEL
JSC ProCredit Bank	Microkredit Bank of Georgia	KFW	3-Sep-99	EUR	1,810,353	1,810,353		1,448,154	733,925		362,199	1,044,727
LLC Gerogian Water and Power	Georgian Energy Sector Rehabilitation Support	KFW	1-Dec-03	EUR	190,025	190,025		102,694	26,746		87,331	251,897
JSC Georgian State Electrosystem (GSE)	Sector Program Power Supply*	KFW	3-Jul-06	EUR	8,313,250	8,313,250	736,136	3,708,836	921,203		3,868,278	11,157,661
JSC Georgian State Electrosystem (GSE)	Regional Power Network Rehabilitation I *	KFW	14-Aug-06	EUR	10,000,000	10,000,000	461,110	7,473,536	1,382,860		2,065,354	5,957,308
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase I	KFW	9-Mar-07	EUR	17,079,043	17,079,043	852,000	2,556,000	1,566,531		13,671,043	39,432,757
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase I - Restructured part	KFW	14-Jul-20	EUR	852,000	852,000			6,390		852,000	2,457,509
JSC KHRAMHESI-2	Power Rehabilitation Project (KHRAMI)	JICA	17-Dec-08	JPY	2,954,862,209	2,954,862,209		2,668,907,781	540,059,924		285,954,428	5,860,636
LTD Saqaeronavigatsia	Air Navigation for Tbilisi International Airport	NATIXI	30-Jan-09	EUR	4,690,000	4,690,000		2,906,620	587,529		1,783,380	5,143,981
Ministry of Finance and Economy of Ajara	Batumi Municipal Infastructure Rehabilitation - Phase II -Khelvachauri	KFW	6-Apr-09	EUR	6,700,000	6,700,000		4,019,400	1,216,140		2,680,600	7,731,923
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase II	KFW	6-Apr-09	EUR	38,299,258	38,299,258	5,106,800	17,873,800	6,573,834		15,318,658	44,185,137
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase II - Restructured part I	KFW	14-Jul-20	EUR	5,106,800	5,106,800	1,276,700		102,136		3,830,100	11,047,540
Batumi City Hall	Batumi Municipal Infastructure Rehabilitation - Phase II - Restructured part II	KFW	1-Feb-22	EUR	1,276,700	1,276,700					1,276,700	3,682,513
LLC Energotrans	High Voltage Transmission Line_ EIB	EIB	16-Jul-10	EUR	82,476,265	82,476,265		32,718,501	4,236,048		49,757,763	143,521,293
LLC Energotrans	Black Sea Energy Transmission Line_ EBRD	EBRD	16-Jul-10	EUR	59,193,645	59,193,645		38,059,120	5,025,115		21,134,525	60,960,425
Ministry of Finance and Economy of Ajara	Adjara Solid Waste Project	EBRD	20-Jul-10	EUR	3,000,000	3,000,000		1,479,220	182,629		1,520,780	4,386,537

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LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1	ADB	30-Jun-11	SDR	48,482,238	48,482,238	8,259,925	6,194,944	1,141,276		34,027,370	122,360,377
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 1- Restructured part	ADB	19-Mar-21	SDR	8,259,925	8,259,925			92,924		8,259,925	29,702,192
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project	EIB	20-Jul-11	EUR	23,500,000	23,500,000	4,615,385	1,541,184	1,010,470		17,343,432	50,025,394
LTD Enguhesi	Vardnili and Enguri Hydro Rehabilitation Project - Restructured part	EIB	28-Jul-20	EUR	4,615,385	4,615,385			16,239		4,615,385	13,312,615
LTD United Water Supply Company of Georgia	Borjomi Water Project	EBRD	12-Aug-11	EUR	1,532,199	1,532,199		1,457,905	83,351		74,294	214,294
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2	ADB	13-Jan-12	SDR	22,949,588	22,949,588	4,174,504	2,087,252	442,995		16,687,832	60,008,440
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 2 - Restructured part	ADB	19-Mar-21	SDR	4,174,504	4,174,504			62,618		4,174,504	15,011,265
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water)	KFW	15-Feb-12	EUR	20,000,000	20,000,000	3,479,000	9,561,000	2,564,829		6,960,000	20,075,424
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - Restructured part I	KFW	14-Jul-20	EUR	3,479,000	3,479,000	870,000		127,848		2,609,000	7,525,400
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Water) - Restructured part II	KFW	1-Feb-22	EUR	870,000	870,000			18,270		870,000	2,509,428
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation	EIB	4-May-12	EUR	39,428,241	39,428,241	3,919,807	6,974,807	2,293,912		28,533,626	82,302,392
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation - Restructured part	EIB	19-Mar-21	EUR	3,919,807	3,919,807			15,829		3,919,807	11,306,293
Batumi City Hall	Rehabilitation of Municipal Infrastructure III Ph (Stormwater)	KFW	8-Oct-12	EUR	6,988,339	6,988,339		149,000	169,761		6,839,339	19,727,389
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II	EIB	26-Nov-13	EUR	35,240,031	35,240,031	2,740,171	1,161,295	3,353,936		31,338,566	90,392,959
LTD United Water Supply Company of Georgia	Water Infrastructure Modernisation II - Restructured part	EIB	19-Mar-21	EUR	2,740,171	2,740,171			42,896		2,740,171	7,903,749

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JSC Georgian State Electrosystem (GSE)	Jvari Khorga Transmission Line	EBRD	26-Feb-14	EUR	25,205,000	24,794,757		11,230,320	1,572,542		13,564,437	39,125,261
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3	ADB	7-Mar-14	SDR	64,205,000	54,097,809	12,841,000	12,841,000	230,538		28,415,809	102,181,540
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 3 - Restructured part	ADB	19-Mar-21	SDR	12,841,000	12,841,000			128,410		12,841,000	46,175,464
JSC Georgian State Electrosystem (GSE)	Regional Power Transmission Enhancement	ADB	17-Mar-14	SDR	30,981,000	30,981,000		5,163,504	2,280,492		25,817,496	92,838,163
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network Georgia	KfW	29-Apr-14	EUR	35,000,000	33,838,632		18,882,000	3,672,306		14,956,632	43,140,910
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Kutaisi	KfW	3-Jun-14	EUR	20,000,000	2,786,551		2,786,551	672,498			0
JSC Georgian State Electrosystem (GSE)	Transmission Grid Strengthening Project	IBRD	23-Dec-14	USD	59,000,000	59,000,000			6,324,033		59,000,000	159,418,000
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4	ADB	26-Mar-15	USD	108,000,000	83,506,819	4,695,652		649,921		78,811,167	212,947,773
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 4 - Restructured part	ADB	19-Mar-21	USD	4,695,652	4,695,652			24,494		4,695,652	12,687,652
LTD Solid Waste Management Company of Georgia	Kvemo Kartli Solid Waste Project	EBRD	12-Nov-15	EUR	4,300,000	511,450		117,435	159,601		394,016	1,136,499
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	SDR	23,005,000	18,359,347	4,601,000	1,150,250	425,900		12,608,097	45,337,957
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5 - Restructured part	ADB	19-Mar-21	SDR	4,601,000	4,601,000			92,020		4,601,000	16,544,919
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 5	ADB	29-Jan-16	USD	43,000,000	31,003,127					31,003,127	83,770,450
LTD United Water Supply Company of Georgia	Kutaisi Waste water Project	EIB	15-Feb-16	EUR	100,000,000	1,000,000			11,467		1,000,000	2,884,400
LTD Kobuleti water	Kobuleti Waster Water Poject	EBRD	28-Mar-16	EUR	3,540,822	3,540,822		2,081,825	185,525		1,458,997	4,208,330
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV	KfW	16-May-16	EUR	30,000,000	30,000,000	4,284,000	2,856,000	1,390,441		22,860,000	65,937,384
Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilitates in Batumi, Phase IV - Restructured part I	KfW	14-Jul-20	EUR	4,284,000	4,284,000	1,428,000		70,686		2,856,000	8,237,846

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Batumi City Hall	Rehabilitation of Municipal Infrastructure Facilities in Batumi, Phase IV - Restructured part II	KFW	1-Feb-22	EUR	1,428,000	1,428,000					1,428,000	4,118,923
Tbilisi City Hall	Tbilisi Bus Project	EBRD	21-Jul-16	EUR	27,000,000	26,999,995		13,500,000	1,342,745		13,499,995	38,939,386
Municipal Development Fund of Georgia	Georgia Solid Waste Management Project	EBRD	28-Sep-16	GEL	27,922,005	27,922,005		14,117,690	11,684,950	189,653	13,804,315	13,804,315
LLC Energotrans	Black Sea Energy Transmission Line_ KFW(Rescheduled)	KFW	30-Dec-16	EUR	76,854,131	76,854,131		13,000,000	29,671,904		63,854,131	184,180,855
LTD United Water Supply Company of Georgia	Urban Service Improvement Investment Program - Project 6	ADB	24-Feb-17	USD	94,000,000	49,207,562					49,207,562	132,958,833
LTD Solid Waste Management Company of Georgia	Rustavi Solid Waste Management Project	EBRD	23-Mar-17	EUR	1,132,707	1,132,707		932,400	38,692		200,307	577,766
JSC Georgian State Electrosystem (GSE)	Open Programme Extension Transmission Network II	KFW	7-Jul-17	EUR	125,000,000	11,406,418		5,952,000	2,701,573		5,454,418	15,732,724
LEPL Georgian Technical University	Geo Research Institute for Energy & Hidrotechnics	UniCredit Bank Austria	20-Jul-17	EUR	7,000,000	7,000,000			362,786		7,000,000	20,190,800
Batumi City Hall	Batumi Bus Project	EBRD	14-Sep-17	EUR	5,500,000	5,275,975		1,750,880	183,130		3,525,096	10,167,786
LTD Enguhesi	Servicing Liabilities Relates to Enguri Hydrorehabilitation Project	EBRD	9-Nov-17	GEL	37,023,382	37,023,382		9,743,000	6,695,330		27,280,382	27,280,382
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III	EBRD	9-Nov-17	EUR	17,509,200	17,509,200	5,002,629		626,913		12,506,571	36,073,954
LTD Enguhesi	Enguri HydrO Power Plant Rehabilitation Project III - Restructured part	EBRD	28-Jul-20	EUR	5,002,629	5,002,629			47,594		5,002,629	14,429,582
LTD Enguhesi	Enguri HPP-Climate Resilience Upgrade	EBRD	1-May-18	EUR	38,000,000	35,107,352		1,092,000	1,161,160		34,015,352	98,113,882
LTD Solid Waste Management Company of Georgia	Integrated Solid Waste Management Program II	KFW	1-May-18	EUR	30,000,000	3,002,800		1,428,000	659,932		1,574,800	4,542,352
Tbilisi City Hall	Tbilisi Solid Waste Project	EBRD	6-Mar-19	EUR	18,030,000	9,890,740		217,223	299,805		9,673,517	27,902,292
Ministry of Finance and Economy of Ajara	Adjara- Rural Water Supply and Waste Water Programme	KFW	8-Apr-19	EUR	40,000,000	3,238,197			790,792		3,238,197	9,340,257

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JSC Georgian State Electrosystem (GSE)	Energy Supply Reliability and Financial Recovery Project	IBRD	15-Nov-19	EUR	62,000,000	22,693,222			600,781		22,693,222	65,456,331
Tbilisi City Hall	Tbilisi Bus Second Project	EBRD	6-Mar-20	EUR	80,000,000	58,085,973			1,484,726		58,085,973	167,543,181
Municipal Development Fund of Georgia	Georgian Urban Transport Enhancement Programme	EBRD	23-Mar-20	GEL	18856913 € Eq. GEL	73,337,360			11,245,475		73,337,360	73,337,360
Tbilisi City Hall	Tbilisi Metro Project	EBRD	8-Jul-20	EUR	75,000,000	500,000			639,681		500,000	1,442,200
JSC Georgian State Electrosystem (GSE)	KFW_Open Programme Energy Sector	KFW	28-Jul-20	EUR	100,000,000				854,861			0
LTD United Water Supply Company of Georgia	Communal Infrastructure for Environment and Tourism (Tranches A&B)	KFW	13-Jan-21	EUR	130,000,000	1,700,050			1,226,185		1,700,050	4,903,623
LTD United Water Supply Company of Georgia	Sustainable Water Supply and Sanitation Development Project	ADB	31-Mar-21	EUR	17,740,000	5,311,245					5,311,245	15,319,755
LTD United Water Supply Company of Georgia	Water supply and sewerage service improvement project in Khashuri and nearby settlements	AFD	1-Oct-21	EUR	58,000,000				890,944			0
Tbilisi City Hall	Tbilisi Municipal Services Project.	EBRD	22-Nov-21	EUR	9,600,000	96,000			37,544		96,000	276,902
JSC Georgian State Electrosystem (GSE)	Georgian Energy Network Strengthening Project	EBRD	28-Apr-22	EUR	35,000,000	3,728,566			315,459		3,728,566	10,754,675
Tbilisi City Hall	Sustainable Urban Mobility	KFW	28-Nov-22	EUR	47,000,000				470,000			0
											2,793,160,122	

*The rehabilitated amounts were converted into GEL at the relevant exchange rate of 20 Aug 2008, without accrual of interest, in accordance with the rehabilitation plan of 20 Nov 2008. (Act between MOF and GSE dated 21 Sep 2020, Judgment of the Civil Cases Panel of the Tbilisi City Court dated 24 June 2020, Creditors' Claim Registry dated 19 March 2019, Letter of the Minister of Finance of Georgia – N 08-01/7857, dated 20 Aug 2008)

Note: Exchange rate at given date