

December 31, 2018

EXTERNAL PUBLIC DEBT OF GEORGIA

| CREDITORS | CURRENCY | External Public Debt Stock as of 31.12.2018 (thousand) | | |
|--|----------|---|------------------|-------------------|
| | | in Credit Currency | in USD | in GEL |
| EXTERNAL PUBLIC DEBT | | | 5 434 092 | 14 544 890 |
| GOVERNMENT EXTERNAL DEBT | | | 5 267 197 | 14 098 180 |
| MULTILATERAL | | | 3 838 837 | 10 275 032 |
| INTERNATIONAL DEVELOPMENT ASSOCIATION (IDA) | SDR | 765 759 | 1 065 010 | 2 850 607 |
| INTERNATIONAL BANK FOR RECONSTRUCTION AND DEVELOPMENT (IBRD) | USD | 784 848 | 784 848 | 2 100 725 |
| | EUR | 91 842 | 105 344 | 281 965 |
| INTERNATIONAL FUND FOR AGRICULTURE DEVELOPMENT (IFAD) | SDR | 21 817 | 30 343 | 81 215 |
| INTERNATIONAL MONETARY FUND (IMF) | SDR | 35 000 | 48 678 | 130 291 |
| EUROPEAN BANK FOR RECONSTRUCTION AND DEVELOPMENT (EBRD) | EUR | 108 242 | 124 155 | 332 313 |
| EUROPEAN UNION (EU) | EUR | 38 000 | 43 587 | 116 664 |
| | USD | 352 900 | 352 900 | 944 571 |
| ASIAN DEVELOPMENT BANK (ADB) | SDR | 510 443 | 709 919 | 1 900 169 |
| | EUR | 69 686 | 79 930 | 213 942 |
| EUROPEAN INVESTMENT BANK (EIB) | EUR | 418 212 | 479 696 | 1 283 953 |
| ASIAN INFRASTRUCTURE INVESTMENT BANK (AIIB) | USD | 14 428 | 14 428 | 38 617 |
| BILATERAL | | | 926 504 | 2 479 880 |
| AUSTRIA | EUR | 17 930 | 20 566 | 55 047 |
| AZERBAIJAN | USD | 7 819 | 7 819 | 20 927 |
| TURKMENISTAN | USD | 211 | 211 | 565 |
| TURKEY | USD | 15 019 | 15 019 | 40 200 |
| IRAN | USD | 5 999 | 5 999 | 16 057 |
| RUSSIA FEDERATION | USD | 61 393 | 61 393 | 164 326 |
| ARMENIA | USD | 8 643 | 8 643 | 23 133 |
| UZBEKISTAN | USD | 140 | 140 | 376 |
| UKRAINE | USD | 128 | 128 | 343 |
| KAZAKHSTAN | USD | 17 591 | 17 591 | 47 083 |
| CHINA | CNY | 12 000 | 1 747 | 4 675 |
| GERMANY (KfW) | EUR | 283 241 | 324 882 | 869 580 |
| JAPAN | JPY | 23 688 754 | 214 868 | 575 116 |
| KUWAIT | KWD | 3 214 | 10 588 | 28 339 |
| NETHERLANDS | EUR | 722 | 829 | 2 218 |
| UNITED STATES | USD | 20 244 | 20 244 | 54 184 |
| FRANCE | EUR | 188 173 | 215 837 | 577 710 |
| BONDS | | | 500 000 | 1 338 300 |
| EUROBONDS | USD | 500 000 | 500 000 | 1 338 300 |
| GUARANTEED | | | 1 856 | 4 968 |
| GERMANY (KfW) | EUR | 1 618 | 1 856 | 4 968 |
| EXTERNAL DEBT OF NATIONAL BANK OF GEORGIA | | | 166 895 | 446 711 |
| INTERNATIONAL MONETARY FUND (IMF) | SDR | 120 000 | 166 895 | 446 711 |